

# SURAR SCHOOL

#### 26 – 28 SEPTEMBER 2023, Parma

### **Innovative food products**

# Eurobarometer and other tools for gathering citizens' perception

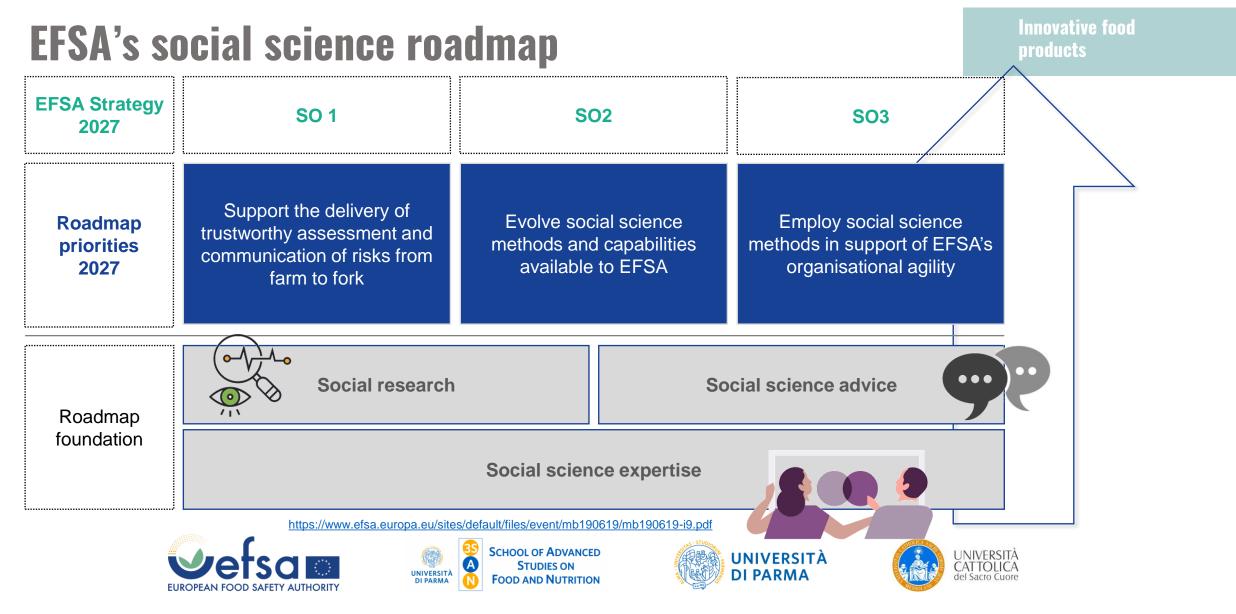
#### Joana S. Lourenço & Giorgia Zamariola Social Scientists, Communication Unit, EFSA













### **Social research I Understanding our audiences**

Innovative food products

.1% 0.0% 0.0%

Other (please specify)

ing more
out New

QC2 When thinking about possible problems or risks associated with food and eating, could you tell me in your own words what concerns you the most?



"Strategic" research helps us inform communication planning and the choice of topics



Suppose that you would encounter an article in a newspaper, printed or online, on the application of and food production. Among the following, what would be the most important issue that

"Targeted" research explores a specific topic or an audience to respond to existing needs





SCHOOL OF ADVANCED STUDIES ON FOOD AND NUTRITION







**Innovative food** products



UNIVERSITÀ CATTOLICA

el Sacro Cuore



 $\sim$ 

### **Eurobarometer survey**

26,509 citizens in EU27 (typically 1K/country)

Survey face-to-face (F2F) or F2F and online (CAWI)



Recruited through probability sampling > Nationally representative samples

21 Mar – 20 April 2022 (Data collection)

5/6 months (from g're implementation to data delivery and reporting by contractor)



Repeated every 3 years > 2019 / 2022 / 2025 (expected) > Trend data

https://www.efsa.europa.eu/en/corporate/pub/eurob arometer22



SCHOOL OF ADVANCED **STUDIES ON** FOOD AND NUTRITION

UNIVERSITÀ DI PARMA







### EB 2022: Overview

Factors determining food choices

FS personal interest

. . .

Views on risks associated with food and eating (unprompted)

Awareness of FS topics

Concerns about FS

Perceptions of what to consume to have a healthy diet

Concerns about FS vs. healthy eating

Perceptions of One Health

Sources of information on food risks Reasons not to engage with FS

Trust in sources of information on food risks

Awareness of the EU food safety system

Innovative food products

Foodborne disease outbreak case study:

Behavioural response

> Reasons not to change

> Type of behavioural changes



Citizens and food safety





Understanding awareness and risk perceptions

UNIVERSITÀ DI PARMA STUDIES ON FOOD AND NUTRITION











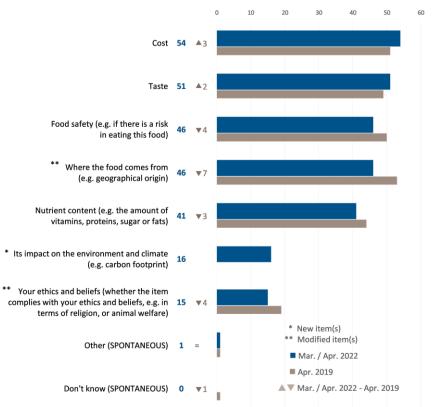


**Innovative food** 

products

### **Trend data: An example**

QC1T When you buy food, which of the following are the most important to you? Firstly? And then? (% - EU)



**Base:** those who know at least one topic in QC3 (26,132)









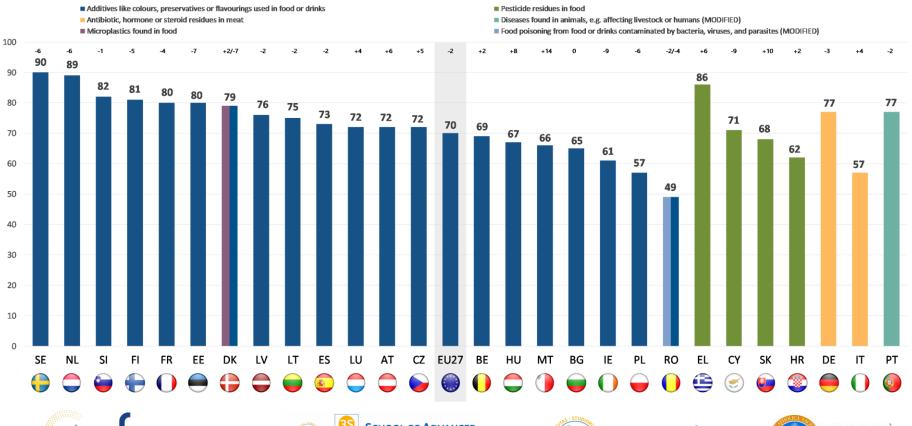
Close to half of Europeans indicate that FS is an important factor in their food-purchasing decisions.

Cost of food weighs more heavily in 2022 than in 2019, becoming the main factor influencing food purchases.



### **Country-level data: An example**

#### QC3 Please tell which of the following topics you have heard about. (MULTIPLE ANSWERS POSSIBLE) (% - The most mentioned answer by country)







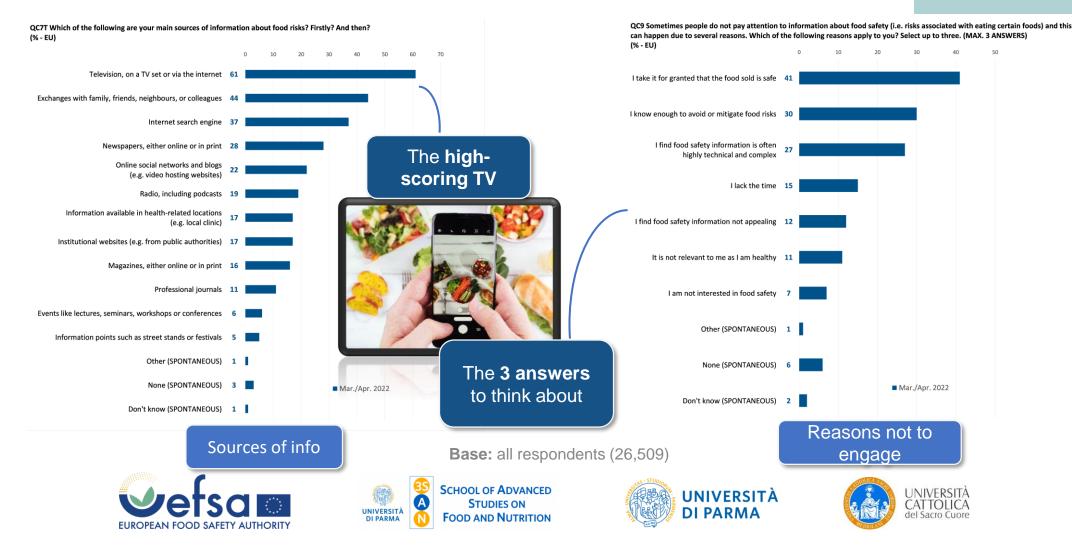




Innovative food products

### Insight example: The where and why of information

Innovative food products

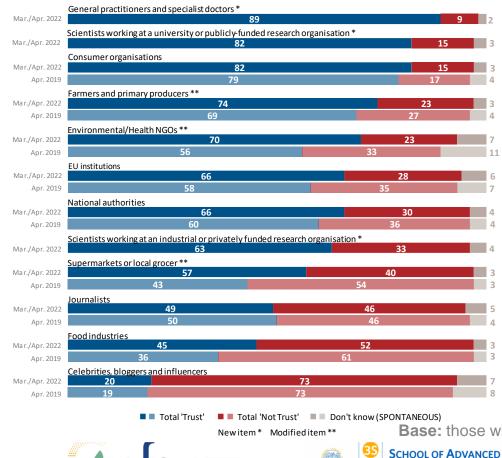




### **Insight example: Most trusted sources**

Innovative food products

QC10 Please tell to what extent you trust the following sources or not for information on food risks. (% - EU)



A

UNIVERSITÀ

**DI PARMA** 

**STUDIES ON** 

FOOD AND NUTRITION

Doctors, scientists working at public organisation and consumer organisations top the charts.

National authorities and EU institutions enjoy trust of 2 out of 3 Europeans in 2022 – improvement since 2019.

UNIVERSITÀ

CATTOLICA

del Sacro Cuore

Base: those who know at least one topic in QC3 (26,132)

UNIVERSITÀ

**DI PARMA** 



**Innovative food** products

### **Use of findings**

Welcome to

Discover our Food Safety Topics

**Gefsa** 

#### Eurobarometer data used to guide **EFSA's communication strategies** > monthly planning, selection of campaign topics and target audience segmentation







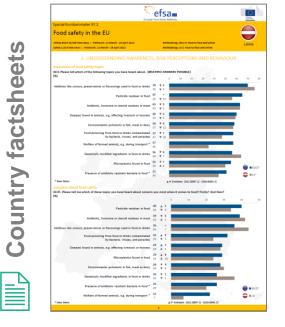


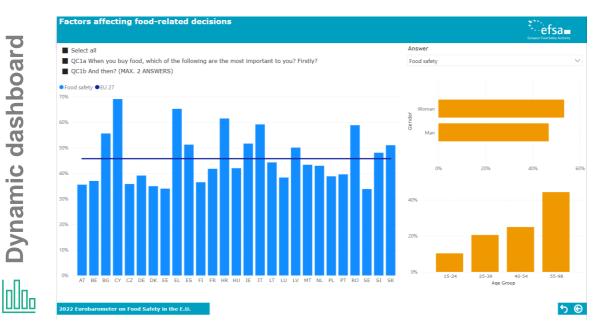


Innovative food products

### **Product examples**

















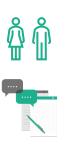
**Innovative food** products

#### GENERATE QUICK INSIGHTS AMONG EU CITIZENS ON A SPECIFIC TOPIC

el Sacro Cuore



**DI PARMA** 



### **Flash poll survey**

8,600 citizens in 24 countries (EU27 minus LU, CY, MT (300-500/country)

Online (CAWI)

 $\sim$ 

Recruited from online research panels

3-5 days (Data collection)



10 - 15 days (from q're implementation to raw data delivery)



SCHOOL OF ADVANCED

STUDIES ON

One-off > Focus is on responding to existing needs & deliver results at short notice



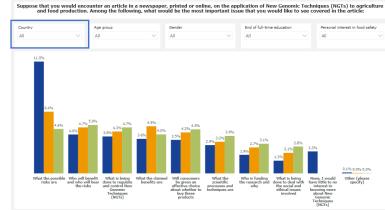




### FP Nov 2021 > New Genomic Techniques (NGT)

Interest / awareness Topics there is most interest in GM worry Knowledge

Perceived impacts by areas / overall / by sociodemographics



- Survey questions
- EU averages
- Compare country by country

Innovative food products

English EN
Q

Home > Press corner > European Green Deal: sustainable use of natural resources

🜐 Available languages: English 🗸 🗸

Press release | 5 July 2023 | Brussels

#### European Green Deal: more sustainable use of plant and soil natural resources

JOURNAL OF RISK RESEARCH https://doi.org/10.1080/13669877.2023.2197615 Routledge Taylor & Francis Grou

OPEN ACCESS

Participatory versus analytic approaches for understanding risk perceptions: a comparison of three case studies from the field of biotechnology

Leonie Dendler<sup>a</sup>, Mariana Morais<sup>a</sup>, Jan Nikolas Hargart<sup>a</sup>, Joana S. Lourenço<sup>b</sup>, Domagoj Vrbos<sup>b</sup>, Paul Ortega<sup>b</sup>, Kamila Sfugier Tollik<sup>b</sup>, Georgios Alaveras<sup>b</sup>, Barbara Gallani<sup>b</sup>, Michelle Patel<sup>c</sup>, Laura Broomfield<sup>c</sup> and Ortwin Renn<sup>d</sup>

<sup>4</sup>Department Risk Communication, German Federal Institute for Risk Assessment, Berlin, Germany; <sup>4</sup>Communication and Partnership Department, European Food Safety Authority, Parma, Italy; <sup>4</sup>Science, Evidence and Research Directorate, FSA, UK; <sup>4</sup>Research Institute for Sustainability - Helmholtz Center Potsdam, Germany (RIFS)











Use of findings > Concern assessment 

#### **EFSA Flash poll**

**Online survey (CAWI)** Nov 2021 8,900 respondents 24 MSs (EU27 minus LU, CY, MT) and Norway

#### PULSAR<sup>®</sup>

#### Social media listening

Twitter data in 5 languages Jan-Dec 2021 2.07K posts **EU27** 



Special Eurobarometer Wave EB97.2

#### **EFSA EB on Food Safety**

**Face-to-face survey** Mar-Apr 2022 26,509 respondents **EU27** 

New techniques in biotechnology MEDIA COVERAGE **Desk research** 

20+ scientific papers and reports (New genomic techniques, Gene/Genome editing, (Bio)Technology, risk perception, attitudes, etc.) EFSA's Media coverage 2020-1

SCHOOL OF ADVANCED A **STUDIES ON** FOOD AND NUTRITION

UNIVERSITÀ

**DI PARMA** 





**Innovative food** products

Concern assessment **New Genomic Techniques** (NGTs)



### NGTs > Hazard and socio-cultural context

NGTs are **perceived** as a hazard that is:

- Natural Non-natural/man-made
- Certain Uncertain
- Known Unknown
- Observable Not observable

- Controllable Uncontrollable
- Short-term Long-term
- Voluntary Involuntary

#### Innovative food products

- Not fatal Fatal
- Not severe Severe
- Affecting a low high number of people
- Not probable Probable
- Easy Difficult to reduce



Source: <u>Scientific report of EFSA on Technical</u> <u>assistance in the field of risk</u> <u>communication</u>

#### The **socio-cultural context** is **perceived** as being characterised by:

- Small Large volume of information
- No dispute Dispute
- No stigma Stigma (towards GMO)

- No conflict Conflict
- Low High concern
- Low High outrage
- High Low trust
- No dramatisation Dramatisation
- The risk profile assessment is based on binary scales going from low perceived risk to high perceived risk, e.g., a (perceived) natural substance triggers lower risk perception than a (perceived) man-made substance





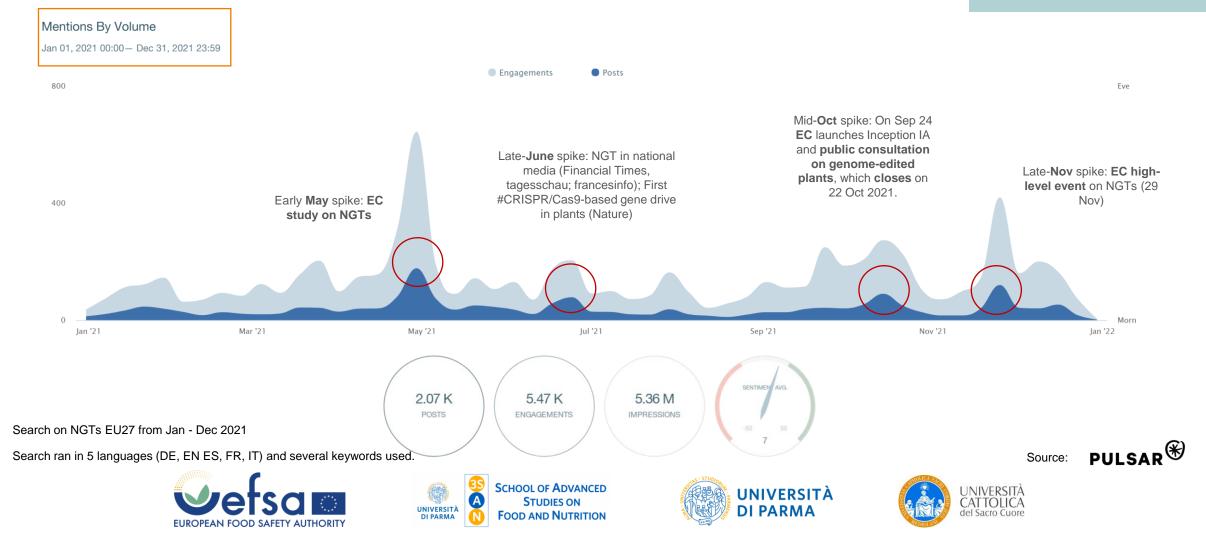




## SURAR MAOL

### NGTs > Social media listening data

Innovative food products



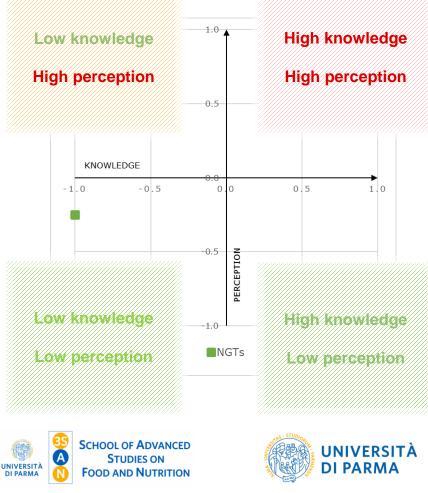


### NGTs > Knowledge-Perception

#### NGTs

KNOWLEDGE = -1 Self-reported awareness: Low (-1) Self-reported knowledge: Low (-1) Objective knowledge: Low (-1) Social media volume: Low (-1)

**PERCEPTION = -0.25** Self-reported concern: Medium (0) Self-reported importance: Medium (0) Self-reported interest: Low (-1) Social media sentiment: Neutral (0)



Innovative food products





#### Stay connected

Innovative food products



#### Subscribe to

www.efsa.europa.eu/en/news/newsletters www.efsa.europa.eu/en/rss



Engage with careers

www.efsa.europa.eu/en/engage/careers



#### Follow us on Twitter

@efsa\_eu @plants\_efsa @methods\_efsa







